



Sons of the Revolution in the State of New York

Fraunces Tavern® Museum

Response Form for Planned Giving

Name: _____

Address: _____

Email Address: _____ Telephone: _____

I am pleased to support the Society in the following ways:

_____ I have named “Sons of the Revolution in the State of New York, Inc.” (EIN 13-5563011) as the beneficiary of my retirement account, IRA, Donor Advised Account, insurance policy or bank or brokerage account. I estimate the value to be \$_____.
The account is with: _____.

[NOTE: Contact the account administrator to obtain a form to designate or change a beneficiary. Often these forms permit a particular percentage, or dollar amount, of an account to be earmarked for specified beneficiaries. Please advise us of the specifics of the plans you have made.]

_____ I have provided for a bequest to Sons of the Revolution in the State of New York, Inc. in my will or trust with an estimated value of \$_____. The will or trust instrument, or the codicil or amendment thereto, are dated_____.

[NOTE: Often a supplemental codicil or trust amendment is simple to prepare and does not require redoing existing documents.]

_____ I would like to discuss a naming opportunity or sponsorship of a program or exhibit.

_____ I have objects that I am prepared to donate to the Society for the Museum. (Our collection covers the Colonial America, Revolutionary War and Early Republic periods (late 16th century – early 1800s).)